



19 January 2009

PHILIPPINE STOCK EXCHANGE

Disclosure Department
4/F PSE Center
Exchange Road
Ortigas Center, Pasig City


Attention: **ATTY. PETE M. MALABANAN**
Head, Disclosure Department

Gentlemen:

We hereby submit the Company's Public Ownership Report (Common & Preferred) as of December 31, 2008.

Thank you.

Very truly yours,



Aldric G. Borlaza
Finance Officer

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (12/31/2008)

Number of Issued & Outstanding Shares (Common) 2,655,494,000
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares		
		A	B	Total
Directors:				
David M. Consunji				
Direct	0.3202 %	8,503,254.00	-	8,503,254.00
Indirect (thru _____)				
Isidro A. Consunji				
Direct	0.0528 %	1,401,000.00	-	1,401,000.00
Indirect (thru _____)				
Jorge A. Consunji				
Direct	3.2643 %	86,682,770.00	-	86,682,770.00
Indirect (thru _____)				
Victor A. Consunji				
Direct	3.6599 %	97,188,558.00	-	97,188,558.00
Indirect (thru _____)				
Herbert M. Consunji				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect (thru _____)				
Cesar A. Buenaventura				
Direct	0.0075 %	200,000.00	-	200,000.00
Indirect (thru _____)				
Ma. Edwina C. Laperal				
Direct	0.2375	6,306,388		6,306,388.00
Indirect (thru _____)				
Victor S. Limlingan, Sr.				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)				
Evaristo T. Francisco				
Direct	0.0000 %	100.00	-	100.00
Indirect (thru _____)				
Sub-total	7.5423 %			200,284,670.00
Officer/s:				
Noel A. Laman				
Direct	0.0008 %	20,000.00	-	20,000.00
Indirect (thru _____)				
Cristina C. Gotianun				
Direct	3.9838 %	105,790,712.00	-	105,790,712.00
Indirect (thru _____)				
Aldric G. Borlaza				
Direct	- %	-	-	-
Indirect (thru _____)				
Ma. Luisa C. Austria				
Direct	- %	-	-	-
Indirect (thru _____)				
Sub-total	11.7644 %			105,810,712.00

Principal Stockholders:				
Dacon Corporation	38.6017 %	1,025,066,329.00	-	1,025,066,329.00
Direct				
Indirect (thru _____)				
Sub-total	38.6017 %			1,025,066,329.00
Affiliates:				
Others:				
Government				
	%			
	%			
Banks				
	%			
Employees				
DMCI retirement Plan				
Direct	0.7524 %	19,980,000.00	-	19,980,000.00
Indirect (thru _____)				
DMCI Retirement Fund				
Direct	0.0979 %	2,600,000.00	-	2,600,000.00
Indirect (thru _____)				
Sub-total	0.8503 %			22,580,000.00
Lock-Up Shares			-	
TOTAL				1,353,741,711.00
Total Number Of Shares Owned by the Public				1,301,752,289.00

<u>PUBLIC OWNERSHIP PERCENTAGE</u>	
<u>Total Number Of Shares Owned by the Public</u>	
Total Issued and Outstanding Shares	
<u>1,301,752,289</u>	<u><u>49.02%</u></u>
2,655,494,000.00	
Number of Issued and Outstanding Shares	= 2,655,494,000.00
Number of Outstanding Shares	= 2,655,494,000.00
Number of Treasury Shares	= N/A
Number of Listed Shares	= 2,655,494,000.00
Number of Foreign-Owned Shares	= 718,826,707.00
Foreign Ownership Level (%)	= 27.0694%
Foreign Ownership Limit (%)	= 40%

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (12/31/2008)

Number of Issued & Outstanding Shares (Preferred)	4,380.00
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	4,380.00
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Less:

	% to total Outstanding Shares	Number of Shares	
Directors:			
David M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Isidro A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Jorge A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Victor A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Herbert M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Cesar A. Buenaventura			
Direct	-	%	-
Indirect (thru _____)			
Edwina C. Laperal			
Direct	-	%	-
Indirect (thru _____)			
Victor S. Limingan, Sr.			
Direct	-	%	-
Indirect (thru _____)			
Evaristo T. Francisco			
Direct	-	%	-
Indirect (thru _____)			
			-
Officer/s:			
Noel A. Laman			
Direct	-	%	-
Indirect (thru _____)			
Cristina C. Gotianum			
Direct	-	%	-
Indirect (thru _____)			
Aldric G. Borlaza			
Direct	-	%	-
Indirect (thru _____)			
Ma. Luisa C. Austria			
Direct	-	%	-
Indirect (thru _____)			
			-
Principal Stockholders:			
Dacon Corporation			
Direct	-	%	-
Indirect (thru _____)			
			-

Affiliates:			
Others:			
<i>Government</i>		%	
		%	
<i>Banks</i>		%	
		%	
Employees			
DMCI retirement Plan			
Direct	0.0000 %	-	
Indirect (thru _____)			
DMCI Retirement Fund			
Direct	0.0000 %	-	
Indirect (thru _____)			
Lock-Up Shares			-
Total Number Of Shares Owned by the Public			<u><u>4,380.00</u></u>

<u>PUBLIC OWNERSHIP PERCENTAGE</u>		
<u>Total Number Of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
<u>4,380.00</u>	=	<u><u>100.00%</u></u>
4,380.00		
Number of Issued and Outstanding Shares	=	4,380.00
Number of Outstanding Shares	=	4,380.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	4,380.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%